

Rimfire iMedia (VCC) Corp.

SUBSCRIPTION AGREEMENT

COMPLETION INSTRUCTIONS

All Subscribers:

1. Complete and sign pages 1 and 2 of the **Subscription Agreement**.
2. Complete and sign the **Share Purchase Report**.
3. Complete and sign 2 copies of the **Risk Acknowledgement Form**.
4. **If not using the OM Exemption, complete and sign the appropriate Appendices.**

PAYMENT INSTRUCTIONS

Registered Dealers Selling Under The OM Exemption Through First Financial Securities Inc.

5. Make cheques or Bank Drafts payable to **First Financial Securities Inc. in Trust**
6. Return all completed Subscription Agreements, with any applicable Appendices, together with the subscription proceeds, to:

First Financial Securities Inc.
432 10th Street,
Courtenay, BC
V9N 1P6

Independent Agents and Individual Subscribers:

7. Make cheques or Bank Drafts payable to **Rimfire iMedia (VCC) Corp.**
8. Return a completed Subscription Agreement, all applicable Appendices, together with the subscription proceeds, to:

NetEquity Capital Partners Inc.
Suite 320 – 1090 Homer Street,
Vancouver, British Columbia
V6B 2W9